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Aug. 9, 2017 2:11 pm ET Order Reprints Print Article Andrew Harrer/Bloomberg Disney shook up the entertainment world on Tuesday afternoon when it announced that it would be rolling out its own direct-to-consumer offerings beginning next year, leaving investors to wonder what Disney's big interest in streaming will mean for Netflix. As part of Disney's plan to build its own streaming empire, the company will stop sending new releases to Netflix beginning in 2019. That has Wall Street a bit spooked. Netflix shares are down 2.2% on Wednesday. Several Wall Street analysts, however, think that Netflix is well-positioned to withstand the blow. Morgan Stanley's Benjamin Swinburne notes that other content providers, including AMC Networks and 21st Century Fox, have strayed from Netflix recently. And new subscribers have flocked to Netflix nonetheless. For now, Disney's Marvel and Star Wars aren't going anywhere, giving Netflix some cushion. Even if Disney does pull away altogether at some point, Swinburne notes that Netflix isn't reliant on one supplier and has been creating a well-rounded content base. Of course, if Netflix continues to lose its content partners, the company risks becoming less relevant. Netflix is responding to the threat, but it will be costly. Netflix's Monday announcement that it would be acquiring comic-book publisher Millarworld, seemed a bit strange at the time, but now it makes sense. Jefferies analyst John Janedis notes that the purchase "exemplifies the importance of owned intellectual property." While Millarworld is no Disney, the purchase suggests that Netflix might be looking to make similar purchases down the line, so that it can be better in control of its content. And yesterday, before the Disney news dropped, Netflix announced that it had signed David Letterman, retired host of The Late Show, to do a six-episode series that streams next year. "Netflix has time to keep diversifying away from key suppliers like Disney and will remain a key customer for major studios around the world," Swinburne writes. Big Picture: Some investors might have been surprised by Disney's Netflix withdrawal, but Netflix has been laying the groundwork for its post-Disney world. Disneyshook up the entertainment world on Tuesday afternoon when it announced that it would be rolling out its own direct-to-consumer offerings beginning next year, leaving investors to wonder what Disney's big interest in streaming will mean for Netflix. An error has occurred, please try again later. Thank you This article has been sent to Netflix has announced a new "Downloads For You" feature that will automatically download recommended TV shows or movies to your device "based on your taste...Netflix has confirmed that it's testing a new timer function on Android devices. A select group of users will be able test the feature by tapping a clo...Netflix is launching a new "Shuffle Play" feature in the first half of 2021. Variety reports. The new feature lets users allow Netflix to serve up randomiz...TV and movie lovers who have feasted on Netflix Originals like "The Crown," "Stranger Things," "Ozark," and "The Queen's Gambit" are about to get a lot mor...Netflix has confirmed that it will stop offering free trials to U.S. customers. Instead of touting a free 30-day trial, the streaming giant has changed its...Netflix has announced that it will put 2 percent of its cash holdings towards supporting the economic development of black communities. The company said it...World came down from Netflix corporate on Friday that inactive subscriptions run the risk of being canceled. The company is asking subscribers who haven't u...In a recent filing with the Securities and Exchange Commission (SEC), Netflix shared how many subscribers it has in several global regions for the first ti...On the heels of the launch of Disney+, Netflix appears to be mulling a change to its pricing plan options. A new, cheaper pricing plan is currently being t...According to a report from BloombergNews, Netflix, HBO, and others are about to set out on a hunting expedition for password-cheating consumers. The compan...Without warning, Netflix quietly dropped support for Apple's AirPlay streaming feature on iPhone, iPad, and iPod touch. In a statement on one of its suppor...Subscribing to Netflix, Amazon, or Hulu costs less than \$15 a month -- a bargain some might say. But there are still a lot of people who avoid that modest...Netflix, which last week raised its monthly subscription prices for all 58 million of its U.S. subscribers, may see a slight drop in its subscriber count i...Going forward, Netflix subscribers will have to pay a little more for the streaming service. The company announced Tuesday that, effective immediately,...Page 1 of 2 More Netflix News articles no instances available for at org.springframework.cloud.netflix.ribbon.ribbonloadbalancerclient

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